

TODAYS MARKET OUTLOOK

Markets to come out of consolidation mood with a positive start

The Indian markets lost their way in the final hours and ended flat in last session, despite firm cues from global markets, as traders' awaited corporate earnings to give further cues.

Today, the start is likely to be in green on positive global cues. Traders will also be getting some support with NITI Aayog's expectation that the first strategic disinvestment of Central Public Sector Enterprises will be conducted within the current financial year.

The finance ministry has notified the changes decided by the GST Council, chaired by Union Finance Minister Arun Jaitley and comprising state counterparts, in November 2017.

Finally, the BSE Sensex slipped 18.88 points or 0.06% to 33,793.38, while the CNX Nifty was up by 1.00 points or 0.01% to 10,443.20.

ECONOMY & MARKET PULSE

- Govt may impose anti-dumping duty on Chinese chemical imports
- India's renewable energy capacity surpasses 62 GW mark
- Rajya Sabha gives green signal to IBC Amendment Bill 2017
- Govt notifies lower GST rates under composition scheme for manufacturers
- TRAI brings in new interconnection rules; fixes 30-day deadline for inking pacts

Indices Performance

Index	3-Jan-18	Previous Close	% Change*
S&P BSE Sensex	33,870.25	33,812.26	0.17%
CNX Nifty	10,443.20	10,442.20	0.01%
CNX Midcap	21,101.30	20,959.70	0.68%
CNX 500	9,439.35	9,417.85	0.23%
S&P BSE Smallcap	19,415.37	19,158.24	1.34%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,824.01	24,719.22	0.42%
Nasdaq	7,006.90	6,903.39	1.50%
S&P 500	2,690.16	2,690.16	0.00%
FTSE	7,648.10	7,687.80	-0.52%
CAC	5,288.60	5,312.56	-0.45%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	3,166.29	2,546.92	619.37
DII Flows	3,081.06	3,350.26	-269.20

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,215.00	4.00	0.18%
Silver (1Kg)	39,298.00	311.00	0.30%
Crude Oil (1 barrel)	3,904.00	3.00	-1.95%
Aluminium (1 Kg)	141.45	1.05	-1.39%
Copper (1Kg)	457.55	3.00	-0.60%

Currency Market

Currency	3-Jan-18	Gains+/Loss	% Change*
INR / 1 USD	63.4833	0.19	0.29%
INR / 1 GBP	86.4071	-0.51	-0.59%
INR / 1 EURO	76.5418	-0.13	-0.17%
INR / 100 JPY	56.5500	-0.04	-0.07%